

University of Houston System
Bonds Outstanding - Revenue Financing System Program
As of August 31,2012

Issue	Principal Outstanding		Total
	Locally Funded Bonds	Tuition Revenue Bonds	
<i>Revenue Financing System:</i>			
Consolidated Revenue Refunding Bonds, Series 2003	-	8,215,000	8,215,000
Consolidated Revenue Variable Rate Demand Bonds, Series 2004 (1)	-	8,390,000	8,390,000
Consolidated Revenue Bonds, Series 2005	19,865,000	-	19,865,000
Consolidated Revenue and Refunding Bonds, Series 2006	44,848,000	26,877,000	71,725,000
Consolidated Revenue and Refunding Bonds, Series 2008	134,875,000	23,680,000	158,555,000
Consolidated Revenue and Refunding Bonds, Series 2009	40,240,000	54,170,000	94,410,000
Consolidated Revenue and Refunding Bonds, Series 2009A	49,710,000	14,275,000	63,985,000
Consolidated Revenue and Refunding Bonds Series 2010A	22,130,000	-	22,130,000
Consolidated Revenue and Refunding Bonds Series 2010B	79,975,000	-	79,975,000
Consolidated Revenue and Refunding Bonds Series 2010C	14,620,000	-	14,620,000
Consolidated Revenue and Refunding Bonds Series 2011A	211,904,058	53,595,942	265,500,000
Consolidated Revenue and Refunding Bonds Series 2011B	21,310,000	-	21,310,000
Total	<u>\$ 639,477,058</u>	<u>\$ 189,202,942</u>	<u>\$ 828,680,000</u>
	77%	23%	

(1) Rate in effect as of 8/31/12 was 0.16%, SIFMA was 0.17%